

Fill in this information to identify the case:

Debtor Bennu Oil & Gas, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

See Attachment

As of the petition filing date, the claim is:

Total claim

\$ 269,957

Priority amount

\$ 269,957

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8(b))

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 269,957

5b. Total claims from Part 2

5b.

+

\$ 228,917,162

5c. Total of Parts 1 and 2

5c.

\$ 229,187,119

Lines 5a + 5b = 5c.

Bennu Oil & Gas, LLC
Attachment to Form 206 E/F - Part 2.3 Nonpriority Unsecured Claims
Amounts as of November 25, 2016

Description (Multiple Items)

Sum of Balance Code	Name	Address 1	Address 2	City	State	ZIP Code	Phone	Fax	Contact	Total
4340	Murphy Exploration & Production Company	9805 Katy Freeway, Suite G200	(blank)	Houston	TX	77024	281-675-9161	(blank)	Juliana Long	1,862,787
3088	First Insurance Funding, Corp.	450 Skokie Blvd., Suite 1000	(blank)	Northbrook	IL	60062	800-837-2511	800-837-3709	(blank)	514,674
3085	FMC Technologies Inc.	P.O. Box 843402	(blank)	Dallas	TX	75284-3402	281-591-4000	(blank)	(blank)	466,182
5042	Proserv Operations Inc.	Technology & Controls Texas	15151 Sommermeyer St.	Houston	TX	77041	281-407-2405	713-462-4304	Stacey Podraza	321,326
4480	NGP Capital Resources Co	909 Fannin	Ste. 3800	Houston	TX	77010	713-752-0062	713-752-0063	(blank)	194,179
4580	Oceanneering International, Inc.	P.O. Box 731943	(blank)	Dallas	TX	75373-1943	713-329-4500	713-329-4621	(blank)	134,022
5380	Shamrock Energy Solutions	c/o Gulf Coast Bank & Trust	P.O. Box 4232	Houma	LA	70361	866-289-1056	985-580-4021	(blank)	115,666
2430	Danos & Curole Marine Contractors, LLC	P.O. Box 1460	13083 Highway 308	Larose	LA	70373	985-693-3313	(blank)	Jaime Thibodaux	103,958
1260	AGI Industries, Inc.	1170 Destrehan Ave.	(blank)	Harvey	LA	70058	337-233-0626	337-233-0828	(blank)	65,649
3941	Louisiana Cat	3799 West Airline Highway	P.O. Drawer 536	Reserve	LA	70084-0536	985-536-1121	(blank)	(blank)	57,598
4360	Nabors Offshore Corporation	515 W. Greens Road, Suite 1000	(blank)	Houston	TX	77067	281-874-0406	281-775-8460	(blank)	48,800
1881	Cactus Wellhead LLC	One Greenway Plaza	Suite 200	Houston	TX	77046	(blank)	(blank)	(blank)	32,199
2980	Expeditors & Production Services, Inc.	P.O. Box 80644	(blank)	Lafayette	LA	70598	337-839-2735	(blank)	MelodyJohnlouis	27,305
3380	Harris Caprock Communications, Inc.	4400 S. Sam Houston Parkway E.	(blank)	Houston	TX	77048	832-668-2300	832-668-2403	Craig Jones	26,846
4023	Mako Subsea Consulting LLC	448 W 19th St, Suite 162	(blank)	Houston	TX	77008-3914	713-725-4152	713-868-3958	Eric Olson	26,015
4937	AFS Petrologix, LLC	P.O. Box 1048	(blank)	Youngsville	LA	70592	337-560-9535	337-560-8520	(blank)	25,625
3087	Fluid Crane & Construction, Inc.	P.O. Box 9586	(blank)	New Iberia	LA	70562	337-364-6191	337-364-0410	(blank)	25,255
5650	Subsea Control Services Ltd	4 Gun Wharf	130 Wapping High St	London	(blank)	E1W 2NH	(blank)	(blank)	(blank)	23,280
4100	Martin Holdings, LLC	16201 East Main Street	(blank)	Cut Off	LA	70345	985-601-4444	(blank)	(blank)	17,900
3400	High Island Offshore System, LLC	1100 Louisiana	(blank)	Houston	TX	77002	832-280-3087	(blank)	Karen Pape	13,898
4920	Performance Energy Services, LLC	2800 Post Oak Blvd., Suite 2600	(blank)	Houston	TX	77056	985-858-6815	985-868-0614	Jody Stutchman	13,537
2297	Core Industries, Inc.	P.O. Box 190339	(blank)	Mobile	AL	36619	251-602-1308	251-660-7051	(blank)	13,083
3420	Horizon Marine, Inc.	15 Creek Road	(blank)	Marion	MA	02738	508-748-1860	508-748-1525	(blank)	12,450
3608	Island Operating Company, Inc.	108 Zachary Drive	(blank)	Scott	LA	70583	337-233-9594	337-235-9657	Kim Brierre	11,733
5460	Sodexo Remote Sites Partnership	5749 Susitna Drive	(blank)	Harahan	LA	70123	504-733-5761	504-731-5726	Yvette Munstere	10,316
6140	United Vision Logistics	P.O. Box 81008	(blank)	Lafayette	LA	70598-1008	800-992-0746	(blank)	(blank)	9,137
5600	SPL, Inc.	P.O. Box 842013	(blank)	Dallas	TX	75284-2013	318-896-3055	(blank)	(blank)	8,695
4821	Parkway Services Group, LLC	251 Industrial Parkway	(blank)	Lafayette	LA	70508	(blank)	(blank)	(blank)	8,517
2502	Deepsea Technologies, Inc.	7807 Fairview Street	(blank)	Houston	TX	77041	(blank)	(blank)	(blank)	7,715
3412	Hogan Lovells	875 Third Ave.	(blank)	New York	NY	10022	212-918-3000	212-918-3100	(blank)	7,692
6310	W-Industries Ltd. L.P.	11500 Charles Rd.	(blank)	Houston	TX	77041	713-466-9463	713-466-9463	(blank)	7,295
5075	PSC Industrial Outsourcing, LP	5151 San Felipe, Suite 1100	(blank)	Houston	TX	77056	888-631-9652	(blank)	Pam Duncanson	7,255
2500	Deep Sea Development Services, Inc	15840 F.M. 529	Ste. 308	Houston	TX	77095	281-858-8200	281-858-0515	(blank)	7,022
6020	Trinity Medical Management LLC	4621 Jamestown Ave.	(blank)	Baton Rouge	LA	70808	225-769-4983	225-769-4984	(blank)	5,500
5004	Premier Equipment Corporation Inc.	13918 Airline Highway	(blank)	Baton Rouge	LA	70817	225-755-2240	(blank)	(blank)	5,473
3640	J. Connor Consulting, Inc.	19219 Katy Freeway, Suite 200	(blank)	Houston	TX	77094	713-578-3388	(blank)	Kim Sayre	5,445
3110	Four Oaks Place	1300 Post Oak Blvd., Suite 500	(blank)	Houston	TX	77056	713-552-4883	(blank)	(blank)	5,281
2902	EnerMech Mechanical Services Inc.	14000 West Road	(blank)	Houston	TX	77041	281-477-7828	281-477-7887	Paula Monzon	4,631

Bennu Oil & Gas, LLC
Attachment to Form 206 E/F - Part 2.3 Nonpriority Unsecured Claims
Amounts as of November 25, 2016

Description (Multiple Items)

Sum of Balance										
Code	Name	Address 1	Address 2	City	State	ZIP Code	Phone	Fax	Contact	Total
1140	Accudata Systems Inc.	7906 N Sam Houston Parkway West	Suite 300	Houston	TX	77064	281-897-6311	281-897-5001	(blank)	4,301
5166	RigNet, Inc.	1880 S. Dairy Ashford, Suite 300	(blank)	Houston	TX	77077-4760	281-674-0683	(blank)	(blank)	3,878
4540	O'Brien's Response Management, LLC	2929 Imperial Highway, Suite 290	(blank)	Brea	CA	92821	714-577-2100	714-577-2118	Mary Hudspith	3,780
5761	Tanks-A-Lot, Inc	7723 Highway 182 East	(blank)	Morgan City	LA	70380	985-385-1913	985-385-1950	DeannaStansbury	3,640
4720	Omega Waste Management Inc.	1900 Hwy. 90 West	(blank)	Patterson	LA	70392	985-399-5100	985-399-7963	Janet Louviere	3,000
3362	HB Rentals, LC	5813 Hwy 90 East	(blank)	Broussard	LA	70518	337-839-1641	(blank)	Jill Sigur	2,945
2580	Diamond Oil Field Supply, Inc.	201 Cummings Rd.	(blank)	Broussard	LA	70518	337-714-0560	(blank)	(blank)	2,689
2946	EPS Logistics	206 Magnate Drive	(blank)	Lafayette	LA	70508	337-839-2735	(blank)	(blank)	2,600
4060	Manta Ray Offshore Gathering Co, LLC	1100 Louisiana Street, Suite 3300	(blank)	Houston	TX	77002	832-214-9317	(blank)	(blank)	2,000
5360	SEMPCheck Services, Inc.	5311 Kirby Drive, Suite 212	(blank)	Houston	TX	77005	713-443-8475	(blank)	(blank)	1,949
5670	Summit Electric Supply Co., Inc.	2900 Stanford NE	(blank)	Albuquerque	NM	87107	800-824-4400	866-792-6495	(blank)	1,850
6200	U.S. Steel Oilwell Services, LLC	600 Grant Street, Room 1381	(blank)	Pittsburgh	PA	15219	(blank)	(blank)	(blank)	1,119
4292	Morgan, Lewis & Bockius, LLP	1701 Market Street	(blank)	Philadelphia	PA	19103-2921	713-890-5000	713-890-5001	(blank)	752
5220	Rockwell Collins Inc. (Wilkens Weather)	Dept. 0875	P.O. Box 120875	Dallas	TX	75312-0875	319-295-27-7	319-295-4092	(blank)	750
1280	Airgas USA, LLC	259 N. Radnor-Chester Rd.	(blank)	Radnor	PA	19317	985-868-0002	(blank)	(blank)	705
1456	Arctic Pipe Inspection Inc. of Houston	P.O. Box 1258	(blank)	Channelview	TX	77530	281-456-8300	(blank)	(blank)	690
14730	Antelope Oil Tool & Mfg. Co., LLC	8807 W. Sam Houston Pkwy. N.	Suite 200	Houston	TX	77040	832-756-2300	832-756-2398	Jody Truong	550
2760	Donovan Controls LLC	P.O. Box 2582	(blank)	Mandeville	LA	70470	877-776-3837	800-881-5452	Stacey Dupree	445
5060	Progressive Waste Solutions of LA Inc.	P.O. Box 650348	(blank)	Dallas	TX	75265-0348	985-851-0278	985-851-7532	(blank)	411
4605	Office Depot, Inc.	P.O. Box 660113	(blank)	Dallas	TX	75266-0113	888-263-3423	(blank)	(blank)	384
2073	Citrix Systems, Inc.	851 West Cypress Creek Rd.	(blank)	Fort Lauderdale	FL	33309	(blank)	(blank)	(blank)	374
2200	COMM Engineering, Inc.	P.O. Box 53463	(blank)	Lafayette	LA	70505-3463	337-237-4373	337-234-1805	(blank)	320
1380	American Eagle Logistics	1247 Petroleum Parkway	(blank)	Broussard	LA	70518	337-839-3500	(blank)	Dawn Suire	291
4666	Oil Distribution Services	910 Louisiana	(blank)	Houston	TX	77002	800-326-6098	(blank)	(blank)	262
1385	American Express	Travel Related Services Co. Inc.	P.O. Box 360001	Ft Lauderdale	FL	33336-0001	866-659-1453	(blank)	(blank)	219
2826	Element Materials Tech Lafayette LLC	32532 Collection Center Drive	(blank)	Chicago	IL	60693-0325	337-235-0483	(blank)	(blank)	200
3629	Jim Delino	2429 LA Hwy 343	(blank)	Maurice	LA	70555	(blank)	(blank)	(blank)	154
6380	WWE-Houston SW	520 Post Oak Blvd., Suite 825	(blank)	Houston	TX	77027	877-993-7363	713-626-0797	(blank)	81
2155	Coastal Chemical Co. LLC	P.O. Box 820	(blank)	Abbeville	LA	70511-0820	337-898-0001	(blank)	(blank)	72
3793	Lakeside Consulting Services, LLC	6416 Price Road	(blank)	Gueydan	LA	70542	(blank)	(blank)	Harold Chapman	0
Grand Total										4,294,351